

INVESTOR QUESTIONNAIRE

ALL INFORMATION FURNISHED IS FOR THE SOLE USE OF CONSCIOUS LIVING PARTNERSHIP AND ITS COUNSEL AND WILL BE HELD IN CONFIDENCE BY SUCH PARTIES, EXCEPT THAT THIS QUESTIONNAIRE MAY BE FURNISHED TO SUCH OTHER PARTIES AS THE COMPANY AND ITS COUNSEL DEEM NECESSARY TO ESTABLISH COMPLIANCE WITH FEDERAL OR STATE SECURITIES LAWS OR TO THE EXTENT REQUIRED BY LAW.

1. Investor Information.

For Individual Investors

(Please Print)

Name of Investor: _____

Street Address: _____

City, State or Territory, Zip: _____

Country: _____

Social Security Number: _____

Telephone Number (daytime): _____

Signature: _____

Date: _____

State and Country of Residency: _____

Check Type of Ownership: ___ Individual
 ___ Joint Tenants (all parties must sign)
 ___ Community Property (spouse must sign)
 ___ Tenants-in-Common (all parties must sign)
 ___ Other: _____

Print Name(s) of Spouse, Joint Tenant(s), or Tenant(s)-in-common: _____

Signature(s) of Spouse, Joint Tenant(s), or Tenant(s)-in-common: _____

Date: _____

Social Security Number(s): _____

Professional Adviser (if applicable):

Signature

Mailing Street Address

Print Name

City, State or Territory, Zip

Telephone Number

Country

Social Security Number

For Corporate, Partnership, Limited Liability Company, Trust or Other Entity Investors
(Please Print)

Name of Investor: _____

Street Address: _____

City, State or Territory, Zip: _____

Country: _____

Taxpayer ID Number: _____

Telephone Number (daytime): _____

Name of Authorized Signatory: _____

Authorized Signatory Signature: _____

Date: _____

Check Type of Ownership: Corporation

Partnership

Limited Liability Company

Trust or Pension Plan

Other: _____

2. Accredited Investor Status. To determine “accredited investor” status for the purpose of investing in Conscious Living Partnership, indicate by initialing in the space provided if the undersigned is:

For Individuals:

- _____ (A) A natural person with individual net worth (or joint net worth with spouse) in excess of \$1,000,000. For purposes of this item, “net worth” means the excess of total assets at fair market value, including home, home furnishings and automobiles (and including property owned by a spouse), over total liabilities.
- _____ (B) A natural person with individual income (without including any income of the Investor’s spouse) in excess of \$200,000, or joint income with spouse of \$300,000, in each of the two most recent years and who reasonably expects to reach the same income level in the current year.

For Entities:

- _____ (C) An entity, including a grantor trust, in which all of the equity owners are accredited investors (for this purpose, a beneficiary of a trust is not an equity owner, but the grantor of a grantor trust is an equity owner).
- _____ (D) A bank as defined in Section 3(a)(2) of the Securities Act of 1933 or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act of 1933, whether acting in its individual or fiduciary capacity.
- _____ (E) An insurance company as defined in Section 2(13) of the Securities Act of 1933.
- _____ (F) A broker-dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934.
- _____ (G) An investment company registered under the Investment Company Act of 1940.
- _____ (H) A business development company as defined in Section 2(a)(48) of the Investment Company Act of 1940. A small business investment company licensed by the Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.
- _____ (I) A private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940.
- _____ (J) An organization described in Section 501(c)(3) of the Internal Revenue Code, a corporation, Massachusetts or similar business trust or partnership, not formed for the specific purpose of investing in Conscious Living Partnership, with total assets in excess of \$5,000,000.
- _____ (K) A trust with total assets in excess of \$5,000,000 not formed for the specific purpose of investing in Conscious Living Partnership, whose purchase is directed by a person with such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of an investment in Conscious Living Partnership.
- _____ (L) An employee benefit plan within the meaning of ERISA if the decision to invest in Conscious Living Partnership is made by a plan fiduciary, as defined in

Section 3(21) of ERISA, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors.

- _____ (M) A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if the plan has total assets in excess of \$5,000,000.

3. Representation as to Residence. To verify the residence of prospective investors and to obtain a written representation from each as to its legal residence, please complete the following:

A. For Entities:

Form of entity (e.g., corporation, partnership, limited liability company, trust, etc.)

Organized under the laws of:

Address of principal office:

Addresses of any other offices:

Has the investing entity been organized for the specific purpose of investing in Conscious Living Partnership? Yes _____ No _____

B. For Individuals:

(a) The undersigned is a bona fide resident of the State of _____ and has been for _____ years.

(b) The undersigned () does () does not maintain a residence at any location other than that indicated above at Item 1(b). If so, where?

(c) The undersigned has filed a State of _____ Income Tax Return as an in-state resident for the last _____ years.

(d) The undersigned is registered to vote in _____,
(City)

_____, _____
(County) (State)

4. Business and Investment Background and Experience. The business and investment background and experience of the undersigned, or the business and investment background and experience of those individuals responsible for making investment decisions on behalf of the undersigned, if the undersigned is an entity, are as follows:

Name and address of current employer: _____

Nature of employment: _____

If self-employed, nature of business: _____

Educational degrees received: _____

Training or experience in financial or business matters: yes () no ()

If yes, please give details:

Service on board of directors of any company: yes () no ()

Service as an elected officer of any company: yes () no ()

Other positions held during the last five years relating to business or financial matters:

yes () no () If yes, please give details:

Professional licenses or registrations: ()

Bar admission: ()

Accounting certifications: ()

Broker-dealer registration: ()

Investment advisor registration: ()

Securities analyst certification: ()

Other: _____ ()